

Nisun International Enterprise Development Group Co., Ltd



Industrial cluster e c o n o m y

Committed to becoming a leader in market segments

- Company profiles
- Corporate values
- Development path
- Company culture



Company profiles

Leading the digital supply chain



Nisun International Enterprise Development Group Co., Ltd (NASDAQ: NISN) is a technology-driven, integrated supply chain solutions provider focused on transforming the corporate finance industry. Leveraging its rich industry experience, Nisun is dedicated to providing professional supply chain solutions to Chinese and foreign enterprises and financial institutions. Through its subsidiaries, Nisun provides users with professional solutions for technology supply chain management, technology asset routing, and digital transformation of tech and finance institutions, enabling the industry to strengthen and grow. At the same time, Nisun continues to deepen the field of industry segmentation through industrial and financial integration, by cultivating/creating an ecosystem of openness and empowerment. Nisun has built a linked platform that incorporates supply chain, banking, securities, trust, insurance, funds, state-owned enterprises, among other businesses. Focusing on industry-finance linkages, Nisun aims to serve the upstream and downstream of the industrial supply chain while also assisting with supply-side sub-sector reform.

Company culture

Vision, Mission, Philosophy, Positioning

Vision

VISV

Create a globally competitive supply chain ecological layout

Mission

Social Enterprise Practitioner Promoter of industrial upgrading Industry innovation pioneer

Idea

A business group with a sense of economics and mission

Position

Focus on industry-finance linkage The leader of digital supply chain



Corporate values

Three consciousnesses, two values, three struggles

Three consciousnesses

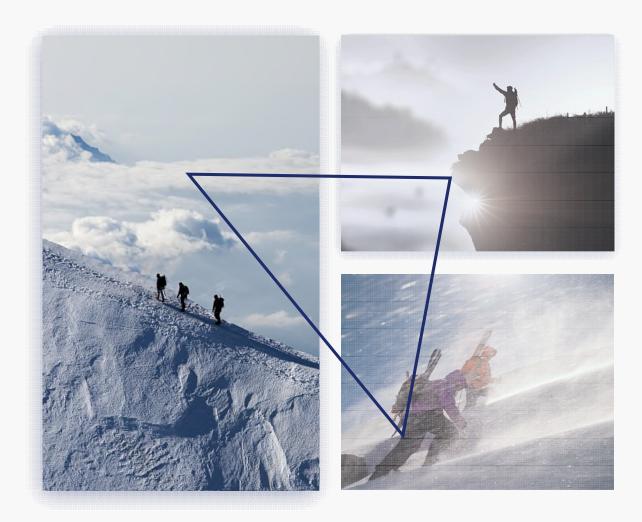
Normal crisis awareness Normal innovation consciousness Normal stability awareness

Two values

The value of life comes from work The value of work comes from life

Three struggles

Strive for the value of the individual Strive for the platform to reflect the value Fight for the value of the country



Development path

Struggle for a century and set sail on a new journey



2006—2011 Start-up and Set Sail

Promote the multi-level linkage of government platforms, create a coordinated development model driven by technology and entity empowerment, realize the optimization and upgrade of the industrial structure, and achieve steady growth in economies of scale.





2011—2016 Integration · Change

Actively explore the international market to form strong capital support, adhere to the organic integration of the government, the market, and the society, form an ecological system that promotes the mutual promotion of domestic and international cycles, and build a new pattern of "one body and two wings" strategic development featuring mutual feedback and mutual coupling.

2016–2021 Rise and lead

Build a strategic alliance of industry and finance, complete multi-sector listings, and strive to create a globally competitive supply chain industrial cluster ecological layout.

Ningsheng Group Strategic Positioning

Promote the development of supply chain standardization, digitization, and globalization

- Capital operation
- Supply Chain Industry Cluster
- Technology Service
- Long-term sustainable value



NISON Supply Chain Industry Cluster

Policy Enlightenment-Ningsheng Group Stands on the Trend of the Times

Release time	lssued	Policy file name	Main policy content
March 30, 2017	Five departments of the People's Bank of China, Ministry of Industry and Information Technology, China Banking Regulatory Commission, China Securities Regulatory Commission and China Insurance Regulatory Commission	"Guiding Opinions on Financial Support for the Building of a Manufacturing Power"	Encourage relevant institutions to rely on core enterprises in the manufacturing industry chain to actively carry out various forms of supply chain business such as warehouse receipt pledged loans, accounts receivable pledged loans, bill discounting, factoring, international and domestic letters of credit, and effectively satisfy the upstream and downstream industries of the industry chain. The financing needs of enterprises.
April 10, 2018	Department of Market System Construction, Ministry of Commerce	"Notice on Promoting the Pilot Program of Supply Chain Innovation and Application"	Promote cooperation between core enterprises, commercial banks and related enterprises, innovate supply chain service models, actively and steadily carry out supply chain financial services on the basis of effective risk prevention, provide a safe channel for funds to enter the real economy, and provide qualified medium, small and micro enterprises Enterprises provide relatively low-cost, efficient and fast financial services.
July 9, 2019	China Banking and Insurance Regulatory Commission	"Guiding Opinions on Promoting Supply Chain Financial Services to the Real Economy"	Banking and insurance institutions should rely on core companies in the supply chain, integrate logistics, information flow, capital flow and other information based on real transactions between core companies and upstream and downstream chain companies, and provide financing, settlement, and cash for upstream and downstream chain companies. A package of integrated financial services such as management.
April 10, 2020	8 departments including the Ministry of Commerce	"Notice on Further Doing a Good Job in Supply Chain Innovation and Application Pilot Work"	Emphasize the establishment of cross-regional, cross-departmental, and cross-industry coordination mechanisms such as information communication, facility connectivity, material flow, financial connectivity, personnel circulation, government affairs linkage, etc. The notification focuses on promoting the coordinated resumption of supply chain work and production, and emphasizes the use of supply chain financial service entities The leading role of enterprises and "pilot enterprises".
September 22, 2020	Administration Commission, State Administration	"Opinions on Regulating the Development of Supply Chain Finance to Support the Stable Cycle and Optimizing Upgrading of the Supply Chain Industry Chain"	Support core enterprises to issue supply chain bills, encourage banks to provide more convenient financing for supply chain bills such as discounts and pledges, support small, medium and micro enterprises to raise funds from the bond market through standardized bills, and improve the issuance, circulation and financing efficiency of commercial bills. Strengthen the construction of the bill issuance, circulation, and financing related system functions of the supply chain bill platform, accelerate the promotion of the interconnection of the supply chain platform with core enterprises, financial institutions, and third-party technology companies, and clarify the access standards and process rules of various platforms.
October 23, 2020		"Implementation Opinions on Supporting Private Enterprises in Accelerating Reform, Development, Transformation and Upgrading"	Support large enterprises to assist upstream and downstream enterprises to carry out supply chain financing. Develop corporate accounts receivable, inventory, warehouse receipts, equity, lease rights and other rights pledge loans in compliance with laws and regulations.
March 5, 2021	2021 government work report	-	Mention the "innovative supply chain financial service model", vigorously support the development of the supply chain industry, and use technological means to associate and bundle upstream and downstream enterprises in the industry chain to achieve the integration and optimization of capital flow, information flow and logistics, and help enterprises achieve Cooperating production, increasing the speed of operation, improving the efficiency of supply and demand matching, and reducing costs can help enterprises solve the problem of development funds and promote the stable development of enterprises.

N|S **O** Supply Chain Industry Cluster

Policy Enlightenment-Ningsheng Group Stands on the Trend of the Times

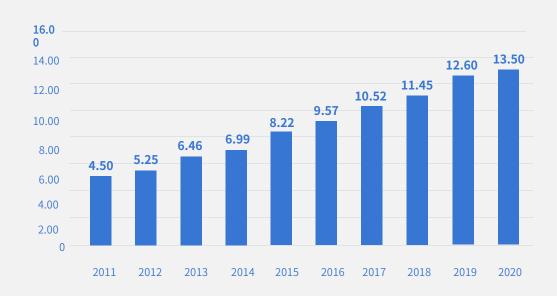
Release time	lssued	Policy file name	Main policy content
December 3, 2018	General Office of Shandong Provincial People's Government	"Notice on Promoting Supply Chain Innovation and Application"	Further promote the supply chain innovation and application related matters: improve the agricultural supply chain, develop modern and efficient agriculture, promote the modernization of agricultural industry organization, and promote the development of smart agriculture. Innovate the manufacturing supply chain, cultivate new drivers of manufacturing, promote manufacturing synergy and intelligence, and improve the manufacturing supply chain system. Accelerate technological innovation in the supply chain, promote the integration of advanced technologies such as the Internet of Things, big data, and blockchain in the entire supply chain, and create a visual, perceptible, and adjustable smart supply chain.
September 4, 2020	Shandong Provincial Department of Industry and Information Technology	"Shandong Province Characteristic Industrial Cluster Management Measures"	Standardized management of the organization and implementation of Shandong characteristic industrial clusters has been carried out from the aspects of organization declaration, review and recognition, management and cancellation of Shandong characteristic industrial clusters. It is clarified that the application of characteristic industrial clusters needs to meet the basic conditions such as obvious industrial characteristics, outstanding industrial scale and economic benefits, strong brand influence, high technological level, in-depth application of industrial Internet, and perfect organization and management system. Promote the high-quality and healthy development of small and medium-sized enterprises through strengthening platform construction, implementing an annual report system, and implementing dynamic management.
September 8, 2020	Weihai Municipal Government Office	"Implementation Opinions on Promoting the Coordinated Development of Industrial Chain Supply Chain Innovation Chain"	Focusing on the advantages, shortcomings and development directions of the city's key industrial chains, through vertical integration, supporting collaboration, double recruitment and double introduction, platform empowerment and other measures, we will make every effort to ensure the safety and stability of key links in the innovation chain of the industrial chain and supply chain, and promote our city's industry The economy is better integrated into the new development pattern with the domestic big cycle as the main body and the domestic and international double cycles promote each other, providing strong support for enterprises to hit new goals and the high-quality development of 100 billion-level industrial clusters.
February 10, 2021	Shandong Provincial Department of Finance, Shandong Provincial Department of Industry and Information Technology, People's Bank of China Jinan Branch	"Notice on Strengthening the Integration of Fiscal and Financial Policies to Promote the Development of Supply Chain Finance"	Systematically support the development of supply chain finance in Shandong Province, guide core companies to confirm accounts payable and issue commercial papers, accelerate the transmission of core corporate credit to small, medium and micro enterprises, ease the problem of core companies dragging on payment and delayed payment, and revitalize the receivables of small, medium and micro enterprises Accounts, promote the smooth financing of small, medium and micro enterprises, promote the development of production and the conversion of kinetic energy.
August 17, 2021	Jinan Branch of the People's Bank of China, Shandong Provincial Department of Industry and Information Technology, Provincial Department of Justice, Provincial Department of Finance, Provincial Department of Commerce, Provincial State-owned Assets Supervision and Administration Commission, Provincial Market Supervision Administration, China Banking and Insurance Regulatory Commission Shandong Supervision Bureau	"Implementation Opinions on Promoting the Development of Supply Chain Finance Innovation and Standards"	Focus on supporting industrial chain enterprises that conform to the direction of national industrial policy, whose main businesses are concentrated in the real economy, advanced technology, and have market competitiveness, and give priority to meeting the financing needs of small, medium and micro enterprises upstream and downstream of the industrial chain; strengthen the financing supply of banking institutions and support the adjustment and optimization of banking institutions Supply chain finance business credit policy, appropriately increase the financing ratio of accounts receivable, notes receivable, order financing, inventory and warehouse receipt pledge; encourage insurance institutions to embed in the supply chain, and actively carry out business interruption insurance and mortgage pledge, pure Credit and other forms of guarantee insurance businesses are encouraged to encourage insurance institutions to actively develop warehouse receipt property insurance products.

Supply Chain Industry Cluster

Industry insights-market segmentation innovation and application

- The transaction scale of China's supply chain industry will reach 795.1 billion in 2020
- Government agencies predict that the total expenditures of China's core enterprises for supply chain solutions will increase from RMB 43.4 billion in 2019 to RMB 164.2 billion in 2024, a compound annual growth rate of 30.5%

China's supply chain market size (trillion yuan)

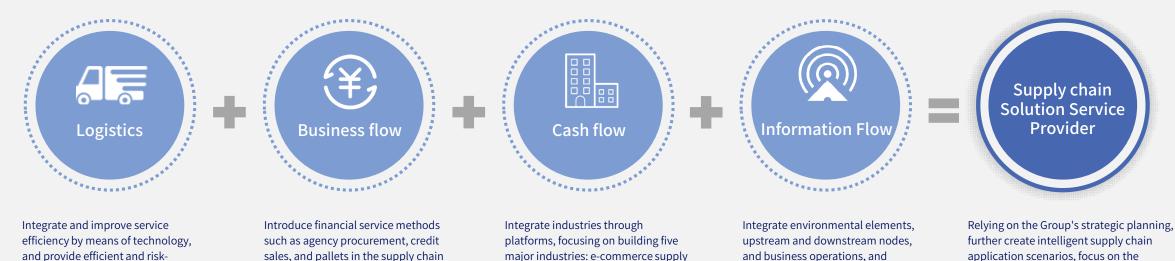


China's industrial enterprises receivable net payment (trillion yuan)



Supply Chain Industry Cluster

Create a "four streams in one" supply chain solution service provider



controllable supply chain services for management to increase customer stickiness and optimize the industrial users by adopting integration of resources in all links of warehousing authorization management, material pledge, the supply chain warehouse receipt management, etc.

major industries: e-commerce supply chain, gold supply chain, coal supply chain, chemical supply chain, and agricultural supply chain

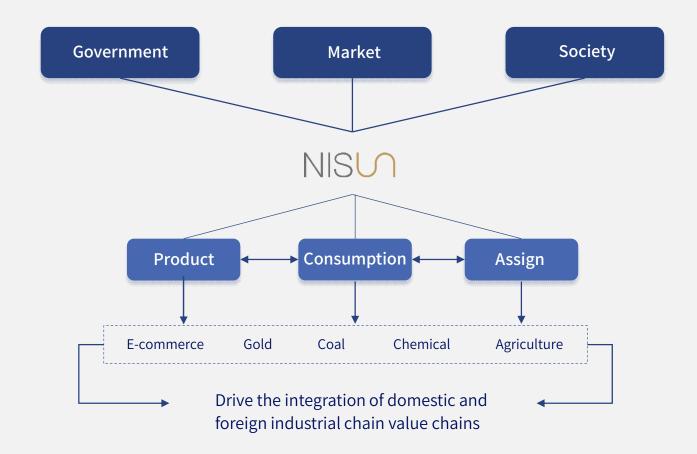
and business operations, and accurately analyze business portraits to reduce business costs

application scenarios, focus on the construction of one-stop service platform, and create a new development pattern with digital supply chain applications

_N|S **__** Supply Chain Industry Cluster

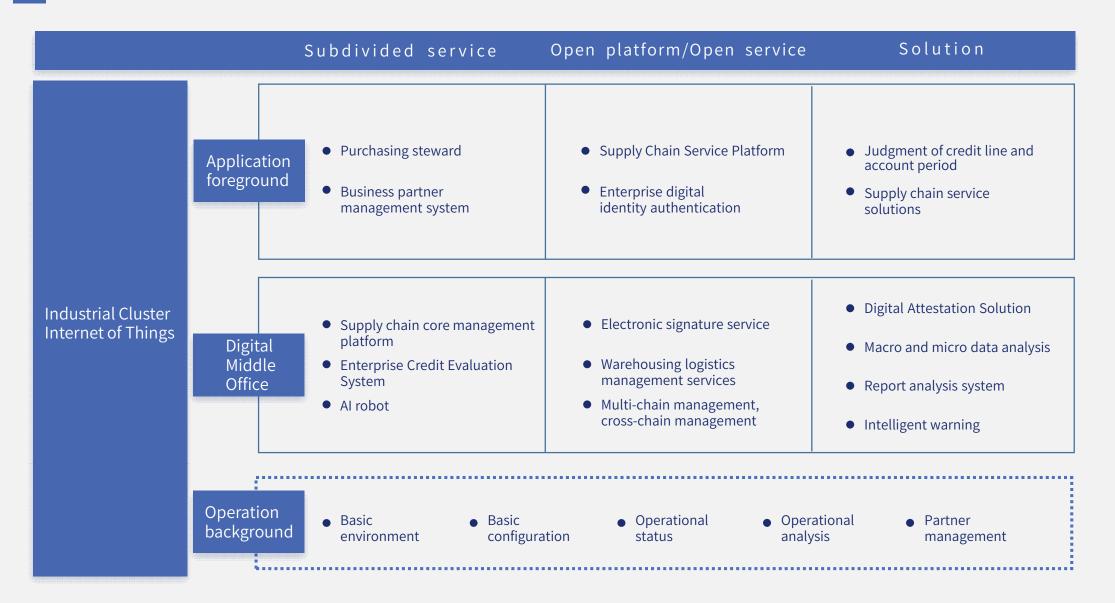
Government-enterprise linkage

Insist on the organic combination of government platform, market and society to build a joint government-enterprise supply chain joint venture platform to promote smooth circulation at home and abroad in terms of production, consumption and distribution; deepen the group's five core industries, introduce upstream and downstream industry chain resources, and form a clustering effect; Working with the government to drive the integrated development of the industrial chain and value chain.



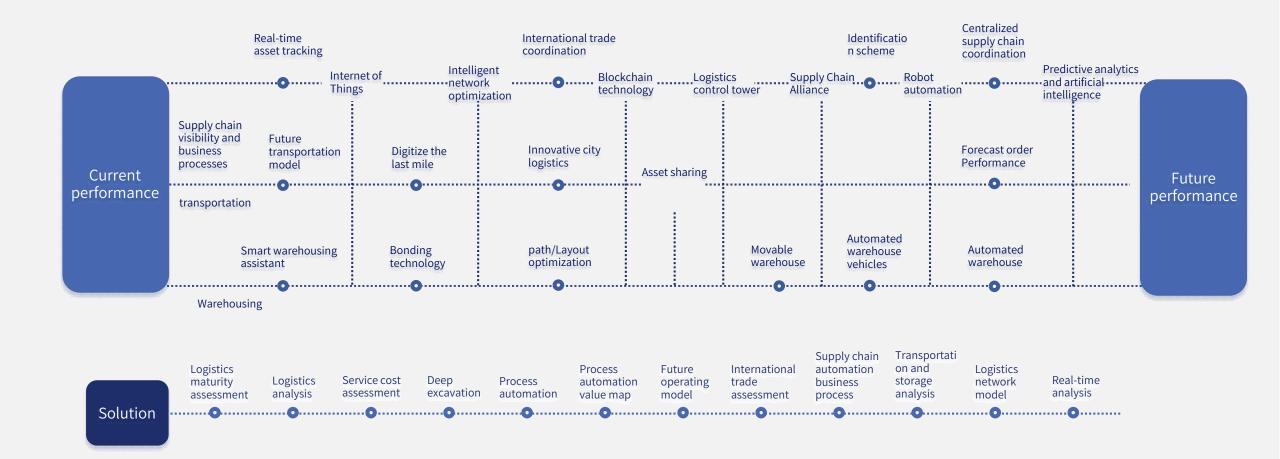
$V \otimes I$ Technology service

Building core system for supply chain development



Technology Service

Value creation and value realization



Supply chain strategic layout

Create a diversified business development model

• Supply chain

• Strategic layout

• Business structure

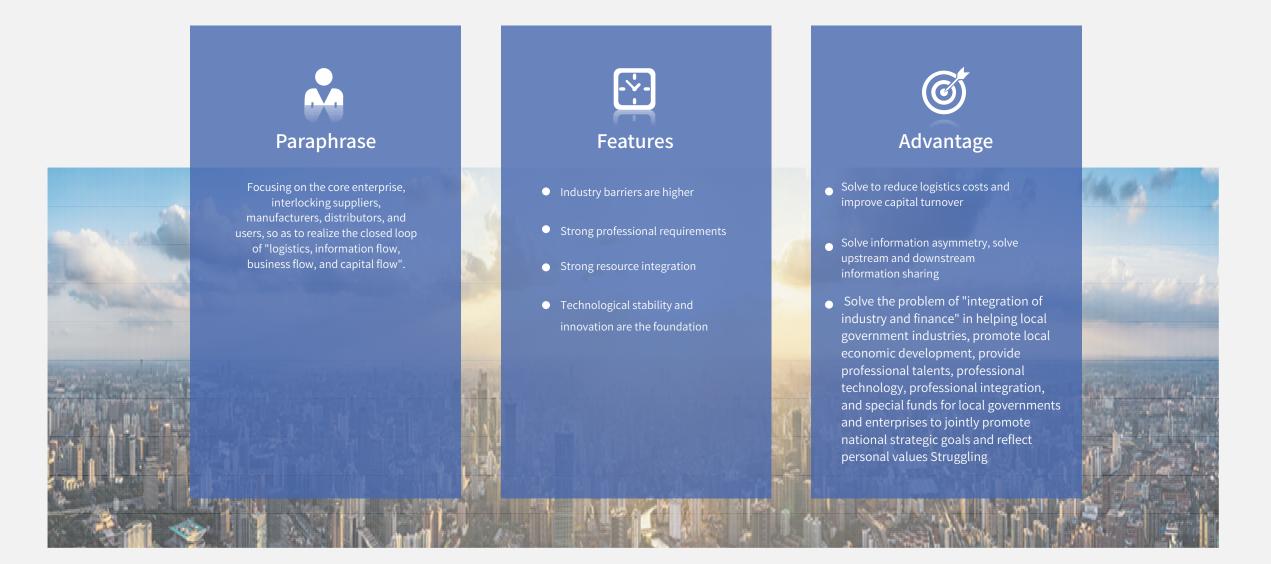
• Business model



Nisun International Enterprise Development Group

NIS Supply chain

Interpretation, characteristics, advantages



Strategic layout

Guided by the national industrial policy, form a modern supply chain management service system





Investment incubation industry empowerment

Relying on the development advantages of the five core industries of Ningsheng Group, connecting more innovative resources, realizing value sharing, and assisting industry empowerment with strong capital power

Industrial cluster economy

Open up the upstream and downstream industrial chains of relevant enterprises in the supply chain, facilitate collaboration between enterprises, and finally form an industrial cluster economy ٩ ٩

Supply Chain Industry Guidance Fund

Relying on local government brand advantages, resource advantages, capital advantages and Ningsheng Group's talent advantages, capital advantages and efficient and flexible professional integration advantages, the government and enterprises are combined with each other, and the resource advantages are complemented to jointly develop the local industrial economy and facilitate the introduction of industries at home and abroad. And local industries go global, and jointly empower local industries and promote economic development. Make a strong contribution to reflect personal value, help enterprises, help industries, and help society

Business structure

JISUN

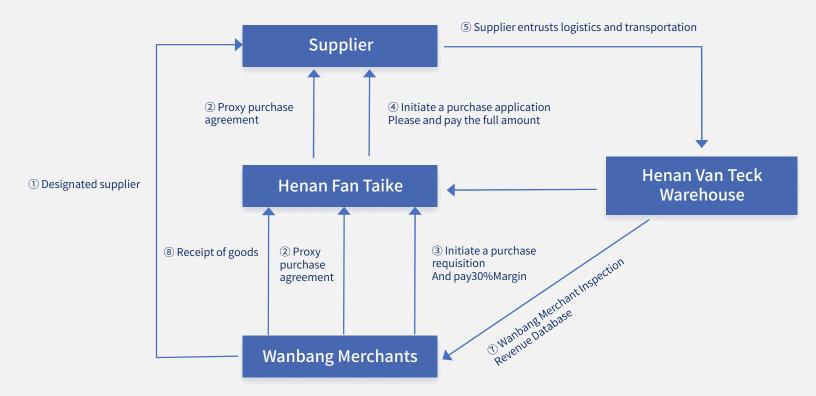
Build a modern supply chain development system with dual circulation at home and abroad with Ningsheng characteristics





E-commerce supply chain industry model

Wanbang Agricultural Products Supply Chain Project



Core enterprise : Henan Wanbang International Agricultural Products Logistics City

Core advantages The designated market of the Ministry of Agriculture, the key agricultural batch market guaranteed by the Ministry of Commerce, the national key leading enterprise in agricultural industrialization, the national comprehensive pilot unit for modern circulation of agricultural products, the national backbone cold chain logistics base, the national-level supply chain innovation and application pilot enterprise, the national-level "Star Creation World", the national "Ten Thousand Enterprises Helping Ten Thousand Villages" Advanced Private Enterprise for Targeted Poverty Alleviation, and a National Key Guarantee Enterprise for Epidemic Prevention and Control. Own a fixed merchant7000Many, have realized agricultural products "buy the world, sell the country", the annual transaction volume2000Million tons, transaction volume1000More than 100 million yuan, ranking top three in the national agricultural product market.

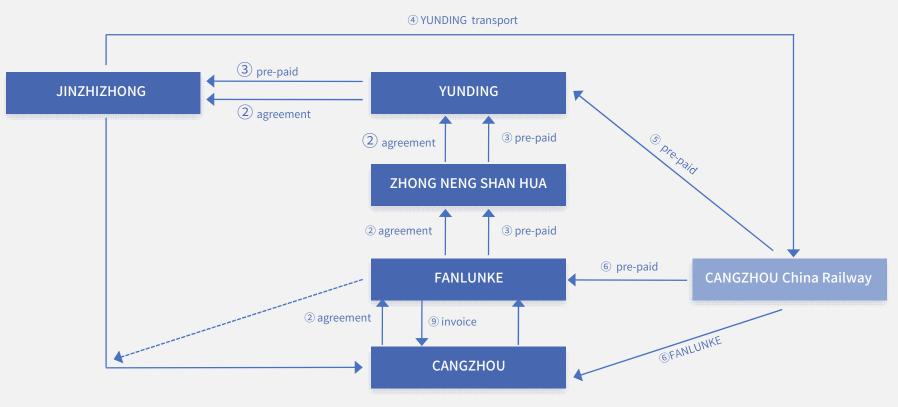
Business model: For the project, the downstream Wanbang merchants, Henan Fantek, and the designated upstream suppliers respectively signed annual proxy purchase agreements. Wanbang merchants initiated a single purchase application as needed, and provided a deposit to Henan Fantek, and Henan Fantek paid the designated suppliers. The supplier entrusts logistics to transport the goods to Henan Fantake warehouse, which will be inspected and collected by Wanbang merchants on the spot, and Henan Fantake's local team will follow up and monitor the inspection.



Business model

Coal supply chain model

Cangzhou China Railway Coking Coal Supply Chain Flow Chart



Core enterprise : Zhongneng Shanhua, Yunding Energy

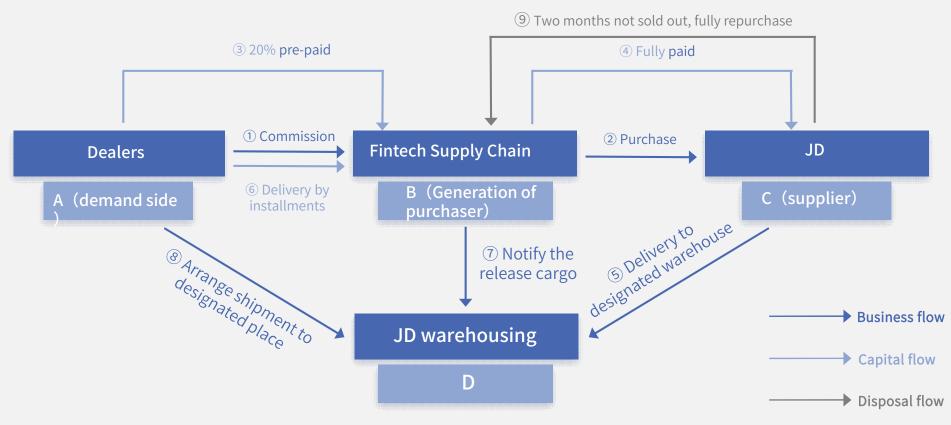
Core advantages Large-scale iron and steel enterprise groups and Chinese enterprises that are mainly supported during the "13th Five-Year Plan" period of Hebei Province500Strong, one of the top 100 private enterprises in China, is the largest project in Cangzhou City, Hebei Province, and a key project in Hebei Province. Total investment160Billion RMB, annual design and production capacity600Million tons.

Business model: Shanghai Van Lunke directly participates in the coal supply chain through trade as the main provider of project funds. Coal-using companies, coal-using company suppliers, Shanghai Van Lunke, coal washing plants, and coal mines have signed back-to-back procurement contracts in turn, and the quality and quantity of each layer will be confirmed. Finally, the coal washing plant or coal mine will supply coal to the coal-using companies, and the coal-using companies or Suppliers of coal-using enterprises are mainly state-owned enterprises or listed companies.

Business model

E-commerce supply chain model

Trading process



Core enterprise : Beijing Jingdong Century Information Technology Co., Ltd.

Core advantages 'China' s first comprehensive e-commerce platform to successfully go public in the United States, currently has super800Million active corporate customers are super91%World in China500The common choice of strong companies.2021Jingdong' s total revenue2538100 million yuan, net profit7.9Billion yuan, own5.3Billion active consumers. JD Logistics has established a coverage of more than220International routes in countries and regions, with32Bonded warehouses and overseas warehouses to ensure481t can be shipped from China to the destination country within hours.

Business model: Based on the needs of downstream buyers to develop supply chain business services in joint venture brands such as Philips, Sharp, and Sony, and domestic brand household appliances such as Haier, Hisense, and Midea.

Gain momentum

Value-driven, forging the core competitiveness of the supply chain

• Symbiosis and win-win • Social honor



Symbiosis and win-win



NISO Qingdao Sunshine Nisun Supply Chain Platform



Qingdao Chengyang District Sunshine Chengyang Holding Group Co., Ltd. was established in2019year12moon19Registered capital50100 million yuan, from the State-owned Assets Development Center of Chengyang District, Qingdao City100%It is a wholly-owned state-owned enterprise in Chengyang District. Chengyang has a good business environment, and Sunshine Financial Holdings has a good capital accumulation.



In this cooperation, the "Qingdao Sunshine Ningsheng Supply Chain Industry Platform" project was officially signed, and the two parties released more development space and vitality in the field of e-commerce supply chain, thereby promoting the "innovation chain, industrial chain, capital chain, and talent chain" The further integration of Chengyang has become a "combustion aid" to promote the high-quality development of Chengyang.

NS Gansu Silu Huixiang Trading Hold Investment



Gansu Silk Road Huixiang Trading Co., Ltd. was established in2012year8moon16Japan, a wholly-owned subsidiary of Jiuquan Economic Development and Investment (Group) Co., Ltd., a wholly-owned municipal state-owned enterprise. It mainly focuses on rural revitalization, energy and chemical industry, modern service industry and other fields to build an industry based in Jiuquan and facing the Silk Road Economic Belt Chain supply chain service provider.



The two parties jointly invested to establish a supply chain joint venture company in Jiuquan City, and reached in-depth cooperation in the field of chemical supply chain, to provide professional supply chain services around the development of the local industrial chain in Jiuquan City, to transform resource advantages into economic and competitive advantages, and to promote The high-level development of both sides adds new momentum.

Liaogang Nisun (Yingkou) Supply Chain Management Co, Ltd ("Liaogang Nisun")



Yingkou houses majority of Yongxiang Logistics' cargo shipping ports. At present, Yongxiang Logistics' business volume of transporting has reached a range of 20,000 to 30,000 TEU per month, ranking in the top three inthird-party logistics for domestic container coastal transportation. With annual revenue of RMB800 million in 2020, Yongxiang Logistics has formed a business structure with multi-site networks and full port coverage that includes the Yangtze River, and the Pearl River.



Over the years, relying on its core strategy of "integrated supply chain," Nisun has actively promoted the implementation of supply chain innovation technologies in the logistics field and integrated its supply chain business into the entire industry chain. Through the integration of technology, industry and finance, Nisun will create a subdivision ecosystem to benefit all parties. In the future, Nisun will continue to promote the construction of a modern and high-quality, comprehensive threedimensional transportation network.

Beijing Jingdong Century Information Technology Co., Ltd ("JD")



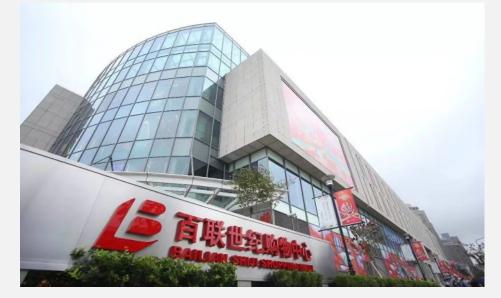
Beijing Jingdong Century Information Technology Co., Ltd is wholly-owned by Beijing Jingdong Century Trading Co., Ltd and a subsidiary of JD.com. Under this cooperation, the two groups will lean on their respective logistics networks, supply chain resources, and technologies, to complement each other's advantages and collaborate to develop integrated supply chain solutions targeting the e-commerce industry, deploying JD's e-commerce platform and prioritizing customer experience. Through this cooperation, Nisun will further integrate the upstream and downstream of supply chain logistics and improve efficiency to provide comprehensive products and sales solutions.



"This partnership with China's e-commerce giant marks another important step for Nisun in the deployment of our long-term growth strategy while providing an opportunity for us to expand our presence in the e-commerce field," said Mr. Xiaoyun Huang, Chairman and Chief Executive Officer of Nisun International. "In addition, making use of JD's advantages in traffic, logistics, and warehousing, Nisun can accelerate its growth in the supply chain industry while improving its capacity and efficiency in supply chain management. This partnership will allow us to improve product and service offerings and remain focused on our goals to meet customer demands while creating value for shareholders."

Shanghai Bailian Group ("Shanghai Bailian")





The cooperation with Shanghai Bailian helps Nisun further its strategy to deepen its presence in the market segment. This partnership will also enhance the Company's development advantages in five core industries such as agriculture, e-commerce, gold, coal, chemical industry, connect more innovative resources, and facilitate value sharing. Nisun will continue to strengthen its capital power to establish its presence in the industry, expand the upstream and downstream supply chains, and form an industrial cluster economy, in effort to promote the development of supply chain standardization, digitalization, and globalization.

In recent years, the market for 3C Products in China has boomed, driven by favorable government policies, innovative technologies, and increased market demands. Under this cooperation, Nisun and Shanghai Bailian will join together to promote the ongoing expansion and transformation of the 3C Products market in China.

S Beijing Digital Telecom Co., Ltd. ("Dixintong") (HKEX: 06188)





Dixintong (HKEX: 06188) is China's largest retail chain for mobile phones and accessories. It primarily operates in the retail and wholesale areas of mobile communication equipment and accessories with over a thousand directly operated and franchised stores. Over the years, Dixintong has entered into long-term strategic cooperation with major mobile phone manufacturers, suppliers and operators, while cooperating closely with major e-commerce giants such as JD.com and Alibaba.

Nisun and Dixintong will cooperate in supply chain management services to improve the efficiency and safety of the upstream and downstream retail consumer supply chain across multiple industries. Through gradual expansion in scale, the two parties will strengthen the cooperation and bring more value to their respective shareholders.

SIM China Railway Equipment Manufacturing Materials Co., Ltd.



Founded in 2006, Cangzhou China Railway Equipment Manufacturing Materials Co., Ltd. is located in the important economic growth zone of the Beijing-Tianjin-Rim and Bohai Economic Rim-Bohai New District, Cangzhou, With a unique geographical location in Hebai Province, Cangzhou Railway is an important strip for hot-rolled production base in northern China and the first set of iron and steel enterprises in Hebei Province to pass the review by China's Ministry of Industry and Information Technology.



The coal supply chain holds great potential for future development and market prospects, making it an important area to facilitate industry transformation and poverty reduction. Using the coal market's current conditions and industry-finance integration as a starting point, Nisun will strengthen and improve its management capabilities to enhance the core value and credit quality of the coal supply chain. At the same time, Nisun will promote the high-end. differentiated development of the industrial chain through innovative incubation while cultivating of new projects and business models.

NISO Shanxi Zhongneng Shanhua Energy Co., Ltd ("Zhongneng Shanhua")





- Shanxi Zhongneng Shanhua Energy Co., Ltd is a subsidiary of Shanxi Energy Group, a Shanxi provincial government backed major energy enterprise. Its business encompasses the development of new energy technology, the coal industry, construction projects and electronic products.
- Nisun will leverage its expertise in supply chain management to build an efficient, reliable and credible digital supply chain system for Zhongneng Shanhua, using innovative technologies such as blockchain and big data algorithms. This newly developed system is expected to accelerate the digital transformation of Zhongneng Shanhua's upstream and downstream supply chain. Through this partnership, Nisun will promote the integration of its supply chain services and expand its customer base in the energy industry while improving client experiences through the energy technological expertise of Zhongneng Shanhua.

Henan Wanbang International Agricultural Product Logistics Park ("Wanbang International")



Established in 2011 in Zhengzhou City, Henan Province, Wanbang International Agricultural Product Logistics Park is a fresh produce wholesale market and joint-stock company that focuses on the distribution logistics of agricultural products, which includes trading, warehousing, quality inspection, and scientific research, as well as other functions. Wanbang International covers a total planned area of 5,300 acres under construction with its first phase covering 1,600 acres.



As a competitive solutions service provider in the supply chain industry, Nisun actively responds to China's recent regulatory measures promulgated by the Ministries of Finance and Commerce to further strengthen the construction of the agricultural product supply chain system, firmly grasping the market's consumption trend to continuously enhance its product structure. Under this new cooperation, the two parties will engage in close communication and exchanges based on supply of raw materials, one-stop food supply chain, production and processing facilities, and other factors, with an overarching goal to create a "full-chain, online, standard, traceable, new-model, and highly efficient" logistics system.

Shanghai Petroleum and Natural Gas Exchange ("SHPGX")





- First launched in 2015, SHPGX is a comprehensive service system for petroleum and gas trading, clearing, and settlement, that seeks to evolve into a petroleum and gas trading and pricing center for the Asia-Pacific region. In 2019, the bilateral natural gas transaction volume of SHPGX exceeded 80 billion cubic meters, thereby solidifying its position as the largest natural gas spot trading platform in the Asia-Pacific region.
- Nisun will leverage its resources, expertise, and advantages in supply chain management and financial services to provide energy enterprises trading on SHPGX's platform with flexible, efficient, and quality financial services. Moreover, based on this cooperation, Nisun International has established a new 'supply chain +' business model, which will be applied in our services to clients in other industries."

Nisun Supply Chain Management Training Center





With Fanhai International School of Finance of Fudan University ("FISF") to build the Nisun Supply Chain Management Training Center.

This partnership aims to promote academic and professional training among students and accelerate research for technological innovation, which includes incorporating blockchain technology into the supply chain field. Addressing the challenges necessary to improve efficiency, the two parties have agreed to collaborate on talent training and coordinate on programs such as research projects, innovative technologies, post-graduate internships, and financial conferences, among others. This cooperation will allow Nisun to further stabilize its supply chain services and help resolve difficulties related to financing among small and medium enterprises through innovative technologies. Simultaneously, this cooperation will create new opportunities for FISF's students in various technological disciplines and valuable experience through real-life challenge and practice. The Nisun Supply Chain Management Training Center will integrate resources and create valuable developments, further contributing to Nisun's greater supply chain ecosystem.



Banking institution



Enterprise



Media



Social Honor



$V \otimes O$ China association for the promotion of development financing



China Development Finance Promotion Association, established in2013year4lt is a national social organization initiated by the China Development Bank, approved by the State Council and approved by the Ministry of Civil Affairs., It is also the only development financial social organization named after "development finance" in my country. Chen Yuan, vice chairman of the 12th National Committee of the Chinese People's Political Consultative Conference, served as the chairman, and Guo Mingshe, former planning director and director of the General Office of the China Development Bank, served as the vice chairman and secretary-general.

2019year1In September, Ningsheng Group Co., Ltd. was invited to join the China Development Finance Promotion Association as a vice chairman unit. As a vice chairman unit, Ningsheng Group will work with all member units to jointly promote the development of developmental fields, give play to the unique advantages of development finance, promote developmental financial cooperation in economic diplomacy, and serve the national development strategy.

Nisun International Enterprise Development Group

NIS Qingdao-shanghai sorority



2021year1moon8On the day, the inaugural meeting of the Qinghu Entrepreneurs Association was held at the Qingdao International Convention Center. More than one hundred Shanghai entrepreneurs from GLP, Yuexing Group, Yihai Kerry, Ningsheng Group, Haier, Treide, Xinhuajin, etc. More than one hundred entrepreneurs from Qingdao, as well as professional training cadres from Qingdao to Shanghai, etc.300The rest witnessed it together. Among them, the chairman of the Shanghai Qinghu Entrepreneurs Association is held by Zheng Yonggang, chairman of the board of directors of Shanshan Holdings Co., Ltd.; and the chairman of the Qingdao Qinghu Entrepreneurs Association is held by Zhou Yunjie, the president of Haier Group.

At the scene, both the Qinghu entrepreneurs exchange and cooperation agreement, the Qinghu business associations and chambers of commerce strategic cooperation agreement were signed, and the cooperation projects between Qinghai and Shanghai were signed.31The contracted fund management scale reaches277100 million yuan, with a total investment of industrial projects reaching199100 million yuan. Wang Qingxian, member of the Standing Committee of the Shandong Provincial Party Committee and Secretary of the Qingdao Municipal Party Committee, attended the event and delivered a speech. Liu Bodang, chairman of Shanghai Ningsheng Supply Chain Group, was invited to attend the meeting as the vice chairman of the association.





The high-tech enterprise certification is based on the relevant regulations of the Ministry of Science and Technology, the Ministry of Finance, and the State Administration of Taxation. The qualification is confirmed after review and publicity. It is the core independent intellectual property rights owned by the state for enterprises. The comprehensive weight evaluation of growth capabilities and other aspects is currently the most authoritative evaluation of domestic enterprises in terms of comprehensive scientific and technological strength.

China Railway 21st Bureau Group Rail Transit Engineering Co., Ltd. and China Railway Chang'an Heavy Industry Co., Ltd. awarded our company the title of "Excellent Supplier". With this honor, Ningsheng Group will carry the high expectations of the industry, continue to promote technological innovation and the combination of diverse scenarios, and assist The traditional business model realizes digital transformation and upgrading, and empowers the high-quality development of my country's real economy.





Since the establishment of the Financial Technology Service Special Committee of the Shanghai Modern Service Industry Federation, it has made important contributions in promoting cross-border cooperation and deep integration of finance and technology, and boosting the development of an innovative economy. As a member of the special committee, the group is based on big data and blockchain to inject new momentum into financial development and gradually become an important force in deepening the structural reform of the financial supply side.

Shanghai Industrial Internet Association is under the guidance of Shanghai Economic and Information Technology Commission, led by Shanghai Electric Group Co., Ltd. and Industrial Internet Innovation Center (Shanghai) Co., Ltd.200A nonprofit organization co-sponsored by more than industry and industrial technology companies. Based in Shanghai's key industries such as electronic information, life and health, automobiles, high-end equipment, new materials, and modern consumer goods, the association is committed to becoming an influential social organization at home and abroad.

Exciting infinite, steady and high

Committed to becoming the leader of the supply chain industry segmentation market

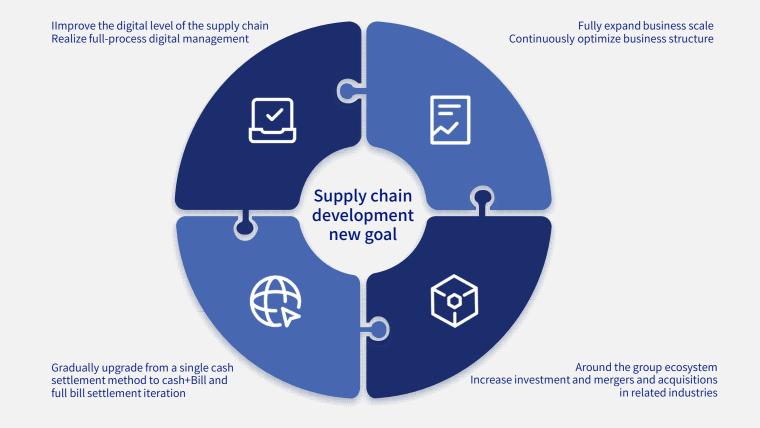
- Direction of development
- Future

• Data visualization

• Three-year development plan







create digital supply chain

expand business scale

upgrade of business settlement

increase industry mergers and acquisitions



Bussiness scale

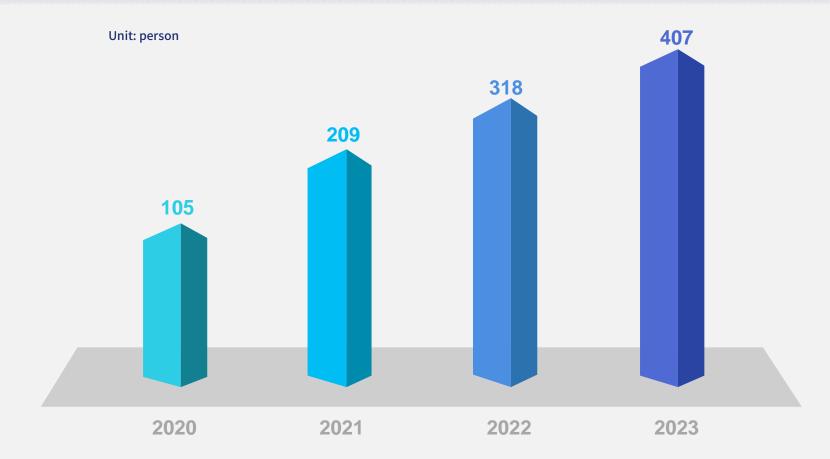
The five core industries of Ningsheng Group are: e-commerce, gold, coal, chemical, and agricultural industrial clusters. According to statistics, the business scale is expected to be2021Year reached107Billion renminbi, to2023Annual business scale increased to approximately550Billion yuan.





Personnel

Ningsheng Group adheres to the "talent-oriented" development policy, and is expected to continue to expand the scale of personnel in the next three years, establish a market-competitive talent management mechanism, and is committed to building a compound talent team with a global and international perspective. Connect to the international market.

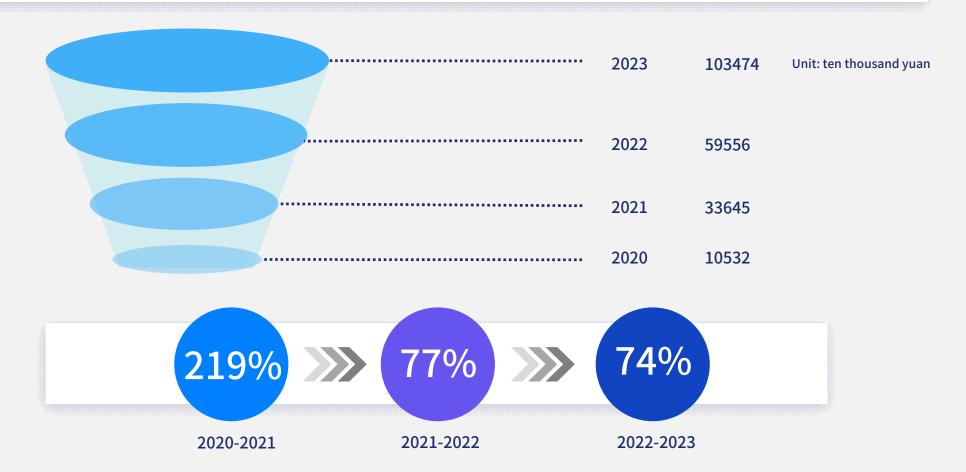




Three-year development opportunity

Net profit

According to the data of Ningsheng Group's net profit,2020-2021The annual growth rate of the group's net profit is219%, To achieve overtaking in a curve;2021-2022The annual growth rate of the group's net profit is77%; 2022-2023The annual growth rate of the group's net profit is74%; 2023The annual net profit of the group is expected to reach10100 million yuan.



Leader of Digital Supply Chain

Value-driven, forging the core competitiveness of the supply chain

- In the reconstruction of the global industrial chain, build domestic/A modern supply chain service system with external double circulation, to build a digital supply chain integrated service platform integrating "logistics, business flow, capital flow, and information flow"
- Promote the deep integration of digitalization and industrial chain, combine product innovation and technological innovation advantages, deepen the integration of industry and finance, help industrial development, and cast Ningsheng brand



Nisun International Enterprise Development Group



Create a globally competitive supply chain ecological blueprint

Create a globally competitive supply chain ecological blueprint

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